12-12020-mg Doc 5016-1 Filed 09/10/13 Entered 09/10/13 18:35:35 Exhibit A: Proof of Claim (no notice of bankruptcy) Pg 1 of 3

EXHIBIT A

Doc 5016-1 Filed 09/10/13 Entered 09/10/13 18:35:35 Exhibit A: Proof of Claim (no notice of bankruptcy) Pg 2 of 3 12-12020-mg

| UNITED STATES BANKRUPTCY COURT for the Southern District of New York | | | PROOF OF CLAIM |
|--|--|--|---|
| Name of Debtor: | CT COOKT TOT the bottment by | Case Number: | TROOF OF CLAIM |
| | | | |
| RESCAP, LLC | | 12-12020 | |
| | | | |
| | claim for an administrative expense that arise | | |
| | ment of an administrative expense according | | · · |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): Michael Harkey | | | |
| Name and address where notices should | be sent: | | COURT USE ONLY Check this box if this claim amends a |
| c/o Wendy Alison Nora 310 Fourth Avenue South, Suite 5010 | | | previously filed claim. |
| Minneapolis, Minnesota 55415 | | | Court Claim Number: |
| Telephone number: (612) 333-4144 email: accesslegalservices@gmail.com | | | (If known) |
| | | Filed on: | |
| Name and address where payment should be sent (if different from above): | | ☐ Check this box if you are aware that anyone else has filed a proof of claim | |
| | | relating to this claim. Attach copy of statement giving particulars. | |
| | • | | statement giving particulars. |
| Telephone number: | email: | A Committee | |
| 1. Amount of Claim as of Date Case F | iled: \$4,100,000. | 00 | |
| If all or part of the claim is secured, com | plete item 4. | • • | |
| If all or part of the claim is entitled to pr | iority, complete item 5. | | |
| Check this box if the claim includes in | nterest or other charges in addition to the princ | cipal amount of the claim. Attach a | statement that itemizes interest or charges, |
| | ess, wrongful foreclosure, fraud, RIC | | |
| | on of his civilright | | |
| Violati | on or sais ecvillague |) TOTALES TA NOL | . ~ () () .) |
| 1 | V | | |
| 3. Last four digits of any number by which creditor identifies debtor: | 3a. Debtor may have scheduled account | | |
| 3. Last four digits of any number by which creditor identifies debtor: | no notice of bankruptcy | as: 3b. Uniform Claim Identifi | |
| by which creditor identifies debtor: | | as: 3b. Uniform Claim Identifi (See instruction #3b) Amount of arrearage and of | er (optional): |
| by which creditor identifies debtor: 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is | no notice of bankruptcy (See instruction #3a) secured by a lien on property or a right of | as: 3b. Uniform Claim Identifi (See instruction #3b) | er (optional): |
| by which creditor identifies debtor: 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is | no notice of bankruptcy (See instruction #3a) | as: 3b. Uniform Claim Identifi (See instruction #3b) Amount of arrearage and cincluded in secured claim, | er (optional): other charges, as of the time case was filed, if any: |
| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is setoff, attach required redacted documen Nature of property or right of setoff: | no notice of bankruptcy (See instruction #3a) secured by a lien on property or a right of ts, and provide the requested information. Real Estate | as: 3b. Uniform Claim Identifi (See instruction #3b) Amount of arrearage and of | er (optional): other charges, as of the time case was filed, if any: |
| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is setoff, attach required redacted documen Nature of property or right of setoff: Describe: 2220 Village Walk Driv | no notice of bankruptcy (See instruction #3a) secured by a lien on property or a right of ts, and provide the requested information. Real Estate Motor Vehicle Other e, Unit 3211, in Henderson, Nevada | as: 3b. Uniform Claim Identifi (See instruction #3b) Amount of arrearage and cincluded in secured claim, Basis for perfection: Original | er (optional): other charges, as of the time case was filed, if any: \$ |
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| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is setoff, attach required redacted documen Nature of property or right of setoff: Describe: 2220 Village Walk Driv Value of Property: \$ 950,000.00 Annual Interest Rate % Fixed (when case was filed) 5. Amount of Claim Entitled to Priori the priority and state the amount. | no notice of bankruptcy (See instruction #3a) secured by a lien on property or a right of ts, and provide the requested information. Real Estate | as: 3b. Uniform Claim Identifi (See instruction #3b) Amount of arrearage and of included in secured claim, Basis for perfection: Original Amount of Secured Claim: Amount Unsecured: | other charges, as of the time case was filed, if any: \$ |
| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is setoff, attach required redacted documen Nature of property or right of setoff: Describe: 2220 Village Walk Driv Value of Property: \$ 950,000.00 Annual Interest Rate % Fixe (when case was filed) 5. Amount of Claim Entitled to Priori | no notice of bankruptcy (See instruction #3a) secured by a lien on property or a right of its, and provide the requested information. Real Estate | Amount of Secured Claim: Amount of Secured Claim: Amount of Secured Claim: Amount Unsecured: The claim falls into one of the following to \$12,475*) was filed or the | er (optional): other charges, as of the time case was filed, if any: s |
| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is setoff, attach required redacted documen Nature of property or right of setoff: Describe: 2220 Village Walk Driv Value of Property: \$950,000.00 Annual Interest Rate% □Fixed (when case was filed) 5. Amount of Claim Entitled to Priori the priority and state the amount. □ Domestic support obligations under 1 | no notice of bankruptcy (See instruction #3a) secured by a lien on property or a right of ts, and provide the requested information. Real Estate | Amount of Secured Claim: Amount of Secured Claim: Amount of Secured Claim: Amount Unsecured: The claim falls into one of the following to \$12,475*) was filed or the | er (optional): other charges, as of the time case was filed, if any: s |
| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is setoff, attach required redacted documen Nature of property or right of setoff: Describe: 2220 Village Walk Driv Value of Property: \$ 950,000.00 Annual Interest Rate % Fixe (when case was filed) 5. Amount of Claim Entitled to Priori the priority and state the amount. □ Domestic support obligations under 1 U.S.C. § 507 (a)(1)(A) or (a)(1)(B). | no notice of bankruptcy (See instruction #3a) secured by a lien on property or a right of ts, and provide the requested information. Real Estate | Amount of Secured Claim: Amount of Secured Claim: Amount Unsecured: The claim falls into one of the follows filed or the earlier — 3b. Uniform Claim Identification (See instruction #3b) Amount of Amount of Secured Claim: Amount Unsecured: Contribution employee benearlier — 11 U.S.C. § 50 | sther charges, as of the time case was filed, if any: s |
| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is setoff, attach required redacted document Nature of property or right of setoff: Describe: 2220 Village Walk Driv Value of Property: \$ 950,000.00 Annual Interest Rate % Fixe (when case was filed) 5. Amount of Claim Entitled to Priori the priority and state the amount. Domestic support obligations under 1 U.S.C. § 507 (a)(1)(A) or (a)(1)(B). | no notice of bankruptcy (See instruction #3a) secured by a lien on property or a right of its, and provide the requested information. Real Estate Motor Vehicle Other e, Unit 3211, in Henderson, Nevada ded or Variable ty under 11 U.S.C. § 507 (a). If any part of with the case debtor's business ceased, whichever is 11 U.S.C. § 507 (a)(4). Taxes or penalties owed to governm 11 U.S.C. § 507 (a)(8). | Amount of Secured Claim: Amount of Secured Claim: Amount of Secured Claim: Amount Unsecured: The claim falls into one of the follows filed or the earlier — ental units — John Contribution employee benearlier — Other — Speapplicable para | system charges, as of the time case was filed, if any: \$\frac{950,000}{\sigma} \frac{950,000}{\sigma} 950,0 |
| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is setoff, attach required redacted document Nature of property or right of setoff: Describe: 2220 Village Walk Driv Value of Property: \$ 950,000.00 Annual Interest Rate | no notice of bankruptcy (See instruction #3a) secured by a lien on property or a right of its, and provide the requested information. Real Estate Motor Vehicle Other e, Unit 3211, in Henderson, Nevada ded or Variable ty under 11 U.S.C. § 507 (a). If any part of with the case debtor's business ceased, whichever is 11 U.S.C. § 507 (a)(4). Taxes or penalties owed to governm 11 U.S.C. § 507 (a)(8). | Amount of Secured Claim: Amount of Secured Claim: Amount Unsecured: The claim falls into one of the follows filed or the earlier — Other – Speental units — Other – Speental units — Other – Speental units — | system charges, as of the time case was filed, if any: \$\frac{950,000}{\sigma} \frac{950,000}{\sigma} 950,0 |
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| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is setoff, attach required redacted document Nature of property or right of setoff: Describe: 2220 Village Walk Driv Value of Property: \$ 950,000.00 Annual Interest Rate | no notice of bankruptcy (See instruction #3a) secured by a lien on property or a right of its, and provide the requested information. Real Estate Motor Vehicle Other e, Unit 3211, in Henderson, Nevada ded or Variable ty under 11 U.S.C. § 507 (a). If any part of with the case debtor's business ceased, whichever is 11 U.S.C. § 507 (a)(4). Taxes or penalties owed to governm 11 U.S.C. § 507 (a)(8). | Amount of secured claim: Amount of Secured Claim: Amount Unsecured: The claim falls into one of the followers filed or the earlier — Other — Speapplicable para 11 U.S.C. § 50 | sther charges, as of the time case was filed, if any: \$ |

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B10 (Official Form 10) (04/13) 7. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and reduced copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:

Creditor is preparing intervention in adversary proceeding Case No. 13-1208 to be filed

Documentation to be presented at that tener 8. Signature: (See instruction #8) Check the appropriate box. I am the creditor's authorized agent. I am the creditor. I am the trustee, or the debtor, I am a guarantor, surety, indorser, or other codebtor.

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

or their authorized agent.

(See Bankruptcy Rule 3004.)

Print Name: Wendy Alison Nora Attorney Title: **ACCESS LEGAL SERVICES** Company: Address and telephone number (if different from notice address above):

email:

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:

Telephone number:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor: State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the

claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

(See Bankruptcy Rule 3005.)

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5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.